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Talaria Asset Management partners with Equity Trustees as Responsible Entity for three global equity funds

Australian based global equity manager Talaria Asset Management has partnered with Equity Trustees as the Responsible Entity of its three global equity funds – the dual access Talaria Global Equity Fund Complex ETF (Cboe:TLRA), the Talaria Global Equity Fund Currency Hedged Complex ETF (Cboe:TLRH), as well as the Talaria Global Equity Fund - Foundation units.

Andrew Godfrey, Executive General Manager of Corporate and Superannuation Trustee Services at Equity Trustees, said: “We are proud to be partnering with Talaria as they continue to offer investors their differentiated approach to global equity investing. Our role as Responsible Entity is to ensure strong governance and compliance, supporting Talaria in delivering their investment strategy with confidence.”

Jamie Mead, CEO at Talaria, said: “Talaria is delighted to be partnering with Equity Trustees, one of Australia’s largest specialist trustee companies, as its new Responsible Entity. We’re looking forward to the enhanced capability and user experience that Equity Trustees can offer our business.”

“Talaria’s bottom-up research focus, combined with track record of delivering investors multiple sources of return with less downside capture and low volatility has never been more important as they try to navigate through the current market uncertainty.”

The Talaria Global Equity Funds provide international equity exposure through a strategy that incorporates options to manage volatility and enhance returns. Designed for investors seeking both consistent income and capital appreciation, the funds aim to grow real wealth while managing risk.

Talaria Asset Management is a specialist global equity manager and collectively oversees more than \$2.5bn in assets. The firm is a carbon neutral organisation, a signatory to the UNPRI and a member of the Alternative Investment Management Association (AIMA),

Andrew Godfrey concluded: “Ensuring that funds meet regulatory, and compliance obligations is paramount, and responsible entity services are a vital component in achieving this.”

MEDIA INQUIRIES

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Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies, publicly listed company on the Australian Securities Exchange (ASX: EQT) with offices in Melbourne, Sydney, Brisbane, Adelaide, and Perth.

Equity Trustees was established in 1888 for the purpose of providing independent and impartial Trustee and Executor services to help families throughout Australia protect their wealth. As Australia’s leading specialist trustee company, we offer a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services as well as Responsible Entity (RE) and Custodian services for external Fund Managers.